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Franklin County Chambersburg, PA 17201 Tel: (717) 709-0500 4076 Market Street Suite 209 Camp Hill, PA 17011 Tel: (717) 975-0500 Fax: (717) 975-0508

CLIENT INTAKE FORM

Your Appointment Date:	Your Appointment Time:
YOU	YOUR SPOUSE
FULL NAME (Last, First and Middle):	FULL NAME (Last, First and Middle):
SOCIAL SECURITY NO:	SOCIAL SECURITY NO:
DATE OF BIRTH:	DATE OF BIRTH:
PHYSICAL ADDRESS:	PHYSICAL ADDRESS:
CONTACT INFORMATION:	CONTACT INFORMATION:
HOME: ()	HOME: ()
CELL: ()	CELL: ()
email:	email:
MAILING ADDRESS (Include City, State, Zip):	MAILING ADDRESS (Include City, State, Zip):
COUNTY OF RESIDENCE:	COUNTY OF RESIDENCE:
EMPLOYER:	EMPLOYER:
EMPLOYER'S ADDRESS:	EMPLOYER'S ADDRESS:
WORK TELEPHONE NUMBER:	WORK TELEPHONE NUMBER:
() Extension:	() Extension:
SELF-EMPLOYED? 🗌 YES 🗌 NO	SELF-EMPLOYED? VES NO
OCCUPATION / JOB TITLE:	OCCUPATION / JOB TITLE:
LENGTH OF EMPLOYMENT:	LENGTH OF EMPLOYMENT:
Marital status? Married Never Married Do you have dependents? Yes (how many:	Divorced Separated Widowed ages:) No
Have You Ever Filed Bankruptcy Before? 🗌 Yes	□ No If Yes, When?
Did You Move to this State Within the Past Two Y	'ears? ☐ Yes ☐ No If Yes, Prior State:
Are you Currently Facing? 🗌 Repossession 🔲 Wa	age Garnishment 🗌 Foreclosure/Eviction 🗌 None
Are you paying on or do you own a home?	🗌 Yes 📋 No

Has Your Home Been Scheduled for Foreclosure? □ Yes (When) □ No	
Has Your Home EVER Been Scheduled for Foreclosure?	
Do you own any other property (rental or otherwise) or land? No	
Yes Address:	
Address:	
Do you receive child support? Yes (\$ per week/month) No	
Does your spouse receive child support? Yes (\$ per week/month) No	
Do you pay child support? □ Yes (\$ per week/month) □ No	
Does your spouse pay child support? Yes (\$ per week/month) No	
Do you receive Social Security/SSI/SSD?] No
Does your spouse receive Social Security/SSI/SSD? Yes (\$ per month)] No
Does any child of yours receive Social Security/SSI/SSD? ☐ Yes (\$ per month)	_ No
Do you receive Unemployment Compensation?] No
Does your spouse receive Unemployment Compensation? Yes (\$ per week)] No
Do you receive Workers Compensation?] No
Does your spouse receive Workers Compensation? Yes (\$ per week)] No
Do you receive a Pension?] No
Does your spouse receive a Pension?	_ No
Do you receive rental income?	🗌 No
Do you own a business? Yes (sole proprietor/LLC/Corporation/Partnership)] No
Does your spouse own a business? Yes (sole proprietor/LLC/Corporation/Partnership)] No
How much income is received from your business?	
How much income is received from your spouse's business? \$ per week/month	
How Did You Hear about Cohen Law Offices? I am a Client Radio Newspaper Place Phone Book: Verizon Yellow Book EZ To Use Imbard Internet Referred by: Proceeding Nolo	

In State 2 Years? 🗌 Y 🗌] N	Prior
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In District 91 Days?
Y
N Prior:

Prior Chapter 7 (when)___

Prior Chapter 13 (when)____

Household Size? 0 0 1 0 2 3 4 5 6 7 8 0 0 0 0 0 1 0 1 0 0 0 0 0 0 0 0 0 0 0					2 🗌		
I NCOME SOURCE	FRE	EQ	AVG NET	MONTHL) GROSS	MONTHLY NET	NOTES	
DEBTOR			\$	\$	\$	□ Self-Employed	cs
SPOUSE			\$	\$	\$	IncYrSt	GARN
OTHER			\$	\$	\$		LEVY
OTHER			\$	\$	\$	SHs/Prtnrs: Emplees:	ASGMT
OTHER			\$	\$	\$	PubPrems:	IRA/401K
Withholding Cha			TOTALS	\$	\$	Assets: K Gross/mo \$ K Exp/mo \$ K	ST PEN CONTR REPAY CS/ALIM CO
PAYMENT ARREARS	DUE	CI	REDITOR CLASS	PAYOFF	ref/red/s/al f	DN OF SECURITY fmv pm/npm u/s n/d ce acquired (3.3yr) PMTS n incurred (2.5/1yr) REM	Cmcl Ppty Cashcol
\$				¢			TS EVER? 1 MTG
\$	1			\$			2 MTG 3 MTG
\$.		•	НОА
\$	-			\$			Otr RE
\$							Auto Boat
\$				\$			CUCC
\$							DurGds Jewelry
\$				\$			DeptStore NPMSI
\$							Taxes SL
\$				\$			Div/Sep Meds
\$							RepoDef Apts
				\$			Suits MVA
\$							CC Store CCs
\$				\$			LOC Pers
\$							Prof Ins Prem
\$				\$		Γ	Tuition Benf Ovrpy
\$							PayDay NSF
\$				\$		· · · · · · · · · · · · · · · · · · ·	O/D Utils
\$				Ŧ			Mail Order
			tos / Boat / 401k / \$ / Jwlry / Guns /				
Music Inst / Cmcl	Ppty / To	ols / An	im / X-fersW / in4y	yrs / Trust /	Min Eval: \$ \$ /p	Min to File Plan \$ / p PRDO H W	
			/ A-R / DivDec / Lifl r / Storage / Losse		\$ /p Plan \$ /	p PRDO H W /mo for / /mos Du	le
	-		-		(min) / (ma		
					Contingent Legal	Claims:	
					Inheritance Rjcte	d w/in 4 Yrs or Exmpted w/in 6	6 mos:
					Returns Not Filed	: Last Ref Amt:	
					Ref Exempted:	Previously Filed BKs:	
	% CC	Debt w	/in Yr: C	ash Advance:	\$ w/in 75	Days Otr FS Given w/in Yr:	

Remarks:

	CURRENT EXPENSES
•	u or your spouse maintain separate households? $\Box Y \Box N$ blease fill one page out for your household and another for your spouse's.
	ate how much you pay for each item each month. If you do not pay anything, please indicate it "0" or "-", DO NOT leave it blank.
	are unsure of the amount you pay each month, but know the amount for a different period (per week, y, every 3 months, etc.), write in the amount and the frequency that you pay the amount.
1.	Your rent/lot rent/homeowners association fee
2.	Your first mortgage
	Does your mortgage pmt include real estate taxes?
2	Does your mortgage pmt include property insurance? Y N
3.	Your second mortgage or line of credit
4.	Rent/Mortgage payments for another property
5.	Electricity
6.	Gas/heating oil/propane
7.	Water
8.	Sewer
9.	Landline telephone
10.	Cell phone
11.	Garbage
12	Cable/DirectTV/Satellite TV
13.	Internet
14.	Home repairs and upkeep (yearly)
15.	Food
16.	Clothing (yearly)
17.	Laundry detergents/Laundromat/dry cleaning
18.	Medical Pmts/Prescriptions not covered by insurance (i.e., co-pays)
19.	Dental and Vision Appts/Glasses not covered by insurance
20.	Gasoline/car maintenance/inspections/registration (weekly)
21.	Entertainment (i.e., movies/eating out/newspapers/magazines)
22.	Tithing to church/synagogue/charitable contributions (weekly)

3.	Insurance not deducted from paychecks or included in mortgage pmt:	
	a) Homeowners or renters insurance	
	b) Life insurance (term whole life)	
	c) Health insurance	
	d) Automobile insurance	
	e) Other insurance (such as cancer or accident)	
ŀ.	Taxes not deducted from paychecks (such as local taxes)	
5.	Automobile payments (indicate yr & model & bank name):	
5.	Furniture/appliance payments (indicate type & bank):	
7.	Camper/ATV/Motorcycle/Other installment payments:	
8.	Alimony, maintenance, child or spousal support paid to others:	
	Name & address of person paid:	
	Payments for dependents not living at home (i.e., college student)	
).	Education for a mentally or physically challenged child	
•	Private education/catholic school tuition	
•	Childcare (weekly)	
•	School lunches (weekly)	
ŀ.	Cigarettes (weekly)	
5.	Pet food/vet bills/medicine/grooming expenses	
5.	Business expenses	
7.	Other expense not listed above	